

January 23, 2025 / 6:30pm | FACILITATOR: TAMARA KESHECKI

## NONPROFIT HELPDESK

We're here for you!

- Free Live Workshops
- Archive of Past Workshops
- LinkedIn Community
- Free Expert Support

Find out more at www.nphd.org





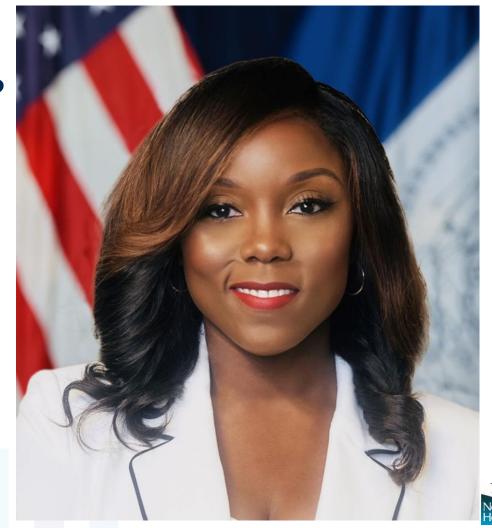


## WE REALLY ARE A HELP DESK!

JUST COMPLETE THE FORM AT WWW.NPHD.ORG!



Co-hosted by: Councilmember Farah Louis District 45 Brooklyn





Co-hosted by: Councilmember Chris Banks District 42 Brooklyn





Co-hosted by: Councilmember Mercedes Narcisse District 46 Brooklyn





## TAMARA KESHECKI Facilitator, Discretionary Funding







The NonProfit HelpDesk and this technical support presentation series is funded through generous allocations from New York City Councilmembers including:

Speaker Adrienne Adams
Councilmember Brannan
Councilmember Hudson
Councilmember Louis
Councilmember Kagan
Councilmember Vernikov
Councilmember Joseph
Councilmember Zhaung







# WHAT IS NYC DISCRETIONARY EXPENSE FUNDING?

Duly appropriated sum of money in the City's expense budget allocated to eligible not-for-profit organizations by the Council or a Council Member,

under section 1-02(e) of the Procurement Policy
Board (PPB) rules.

Nonprofits:
We're Here to

**Member Local Initiatives**: Each Member and Borough Delegation receives and allocates an annual amount of discretionary funds, known as "local initiatives," to meet the needs of their district, and Borough. Various factors including local needs, the Member's request, and other considerations determine the allocation amount.

**City Council Local Initiatives**: Organizations may apply for funding directly to the Speaker, or Members may request that the Speaker fund an organization whose scope of services exceeds their individual ability to fund or serves a larger geographical area. This is often referred to as the "Speaker's list."

**Member Aging Discretionary Funds**: Each Member receives an annual amount to fund senior services in his or her district through the Department for the Aging.

**Member Youth Discretionary Funds**: Each Member receives an annual amount for the provision of services for youth or community development through the Department of Youth and Community Development. For youth programs, services may only be provided outside of school hours.



Member Community Safety and Victim Services Initiative: Council Members receive an annual amount to provide programming and services that promote community/public safety and awareness. As well as to promote community fellowship, civic engagement and improved relations between law enforcement and the neighborhood.

**Citywide Initiatives**: The Council may also initiate programs to address community needs that it feels are not adequately met by existing agency programming, or to extend the reach of agency programs to underserved communities or populations. In most cases, the Council provides funding to specific not-for-profit providers. These initiatives are usually citywide in scope, although they may focus on high-need communities or populations. The method of allocating funding varies by initiative and is at the discretion of the Council.



## WHO IS ELIGIBLE?

Discretionary funding is allocated **only** to not-for-profit, community-based social service providers.

## Eligibility criteria:

- not-for-profit incorporation;
- current registration with the New York State Attorney General's Charities Bureau (unless exempt); and
- valid Federal Employer Identification Number (EIN).

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## **VETTING**

- Not-For-Profit Business Records Searches
- News article searches
- Potential conflicts of interest
- Tax Warrant database searches
- Not-for-profit entity status;
- Compliance with State Charity registration requirements or certification that the organization is exempt from the registration requirements;
- Active Federal Employer Identification Number (EIN) from the IRS;
- Current IRS tax exempt status;
- Past evaluations of contract performance; and
- Review of organizations' use and public purpose of funds.



## Fiscal Year 2026 Discretionary Funding Expense Application Filing Period

Please be advised that all not-for-profit community-based organizations that wish to apply for discretionary funding for FY2026 must submit a Council Application. The FY2026 application will be posted on the Council's website at this location on **Monday**, **January 6th**, **2025** and the submission deadline will be on **Wednesday**, **February 19th**, **2025**.

Apply for FY2026 Discretionary Funding

Access Submitted and In-Progress Applications





#### Please Sign In

- If you have an account, please log in using your E-mail Address and Password.
- First time users, please click on the "New Applicant" button found below.
- If you would like to make changes to a previously submitted application you may
  do so by clicking on the link provided in the system generated email that you
  have received after the application was submitted.

E-mail	Password	
	•••••	
New Applicant?	Forgot Password?	

Login





## New York City Council Discretionary Funding Application

#### **New Applicant?**

An account allows you to access your saved and submitted applications at any time. It also allows us to send you a submission confirmation e-mail and notify you if additional information is necessary to process your application.

-mail
onfirm E-mail
assword (must contain at least 12 characters, with at least three of the following naracter types: Lower case, Upper case, Numeric, Special)
onfirm Password





Exit











Acknowledgement and Attachments



Review My Application

#### Instructions

Printer Friendly Version | E-mail Draft Required before final submission

#### Instructions:

This application must be completed by an officer or employee of the organization applying for discretionary funding. All requests for funding must be submitted and will only be accepted through the Blackbaud portal. All sections of the application are mandatory unless otherwise noted. Applications should be accurate and complete. Please keep a copy of the completed application for the organization's records

Person(s) completing the application must be authorized by the entity, and have a comprehensive understanding of the organization in order to fully, truthfully and accurately complete the form(s).

All requests for discretionary funding submitted to New York City Council are considered public documents.



## **APPLICATION CHECKLIST**

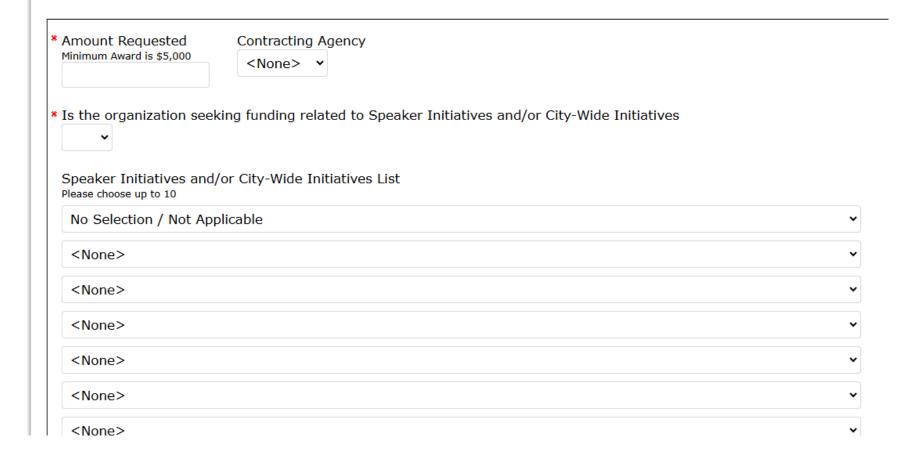
- Federal Employer Identification Number (FEIN or EIN)
- 2. NYS Charities Bureau Registration Number
- 3. Annual Organization Operating Budget
- 4. Information/Documentation concerning inquiries, monitorships, government investigations, corrective action plans or audits (other than routine annual audit).
- 5. Organization's staffing information.
- 6. Program staffing information.
- 7. Certificate of incorporation (if incorporated on or after July 1, 2023)
- 8. List of Board Members and High/Executive Level Employees
- 9. Apply for Pre-Qualification in PASSPort



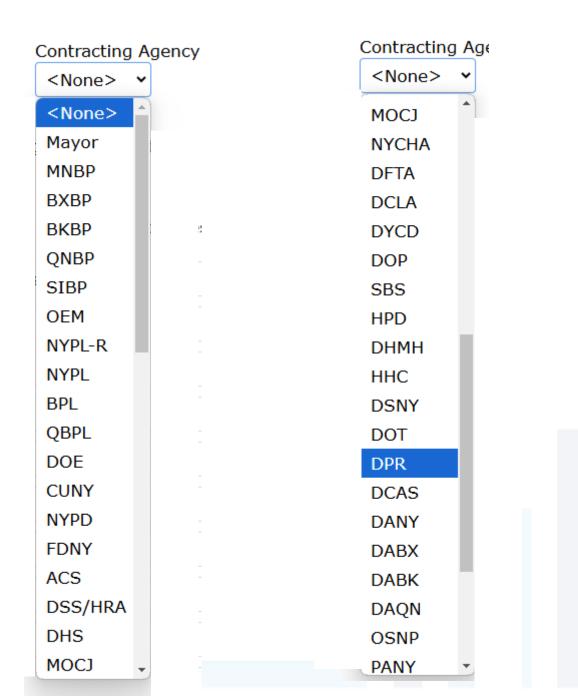


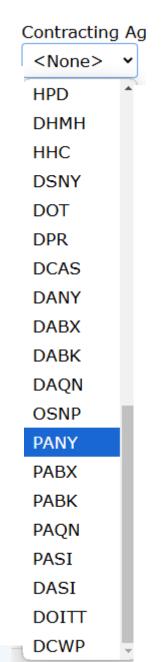
#### **Funding Information**

\* Required before final submission











Speaker Initiatives and/or City-Wide Initiatives List Please choose up to 10

No Selection / Not Applicable

#### <None>

No Selection / Not Applicable

A Greener NYC

**AAPI Community Support** 

Abortion Access Fund

Access Health Initiative

Access to Critical Services for Older Adults

Access to Healthy Food and Nutritional Education

Adult Literacy Initiative

Adult Literacy Pilot Project

Afterschool Enrichment Initiative

Alternatives to Incarceration (ATI's)

Art a Catalyst for Change

**Autism Awareness** 

Big Brothers and Big Sisters of New York City

Borough Presidents' Discretionary Funding Restoratio

Cancer Services

Care Workers For Our Future

Case Management

Chamber on the Go and Small Business Assistance

Child Health and Wellness

Children and Families in NYC Homeless System

#### Children Under Five

City's First Readers

Citywide Homeless Prevention Fund

Citywide Young Adult Entpreneurship Program Initiative

Civic Education in New York City Schools

Coalition Theaters of Color

College and Career Readiness

Communities of Color Nonprofit Stabilization Fund

Community Composting

Community Development Financial Institutions

Community Housing Preservation Strategies

Community Interpreter Bank

Community Land Trust

Community Schools

**COMPASS** 

Confronting Religious and Ethnic Discrimination at CUNY

Construction Site Safety Training

Court-Involved Youth Mental Health Initiative



Create New Technology Incubators

Creative Arts Team

Crisis Management System

Cultural After-School Adventure (CASA)

Cultural Immigrant Initiative

**CUNY Childcare Expansion** 

**CUNY Citizenship NOW! Program** 

**CUNY Research Institutes** 

CUNY School of Labor and Urban Studies (SLU) - (formerly Joseph S. Murphy Institute Center for Worker Education)

**CUNY Social Worker Fellows** 

Cure Hate Initiative

Day Laborer Workforce Initiative

**Dedicated Contraceptive Fund** 

Developmental, Psychological and Behavioral Health Services

Digital Inclusion and Literacy Initiative

Discharge Planning

**Diversion Programs** 

Diversity, Inclusion & Equity in Tech Initiative

Domestic Violence and Empowerment (DoVE) Initiative

Domestic Worker and Employer Empowerment Initiative



#### **Education Equity Action Plan**

**Educational Programs for Students** 

Elder Abuse Prevention Programs

Elie Wiesel Holocaust Survivors

Ending the Epidemic

Estate Planning and Resolution Initiative (EPAR)

Family Advocacy and Guardianship Support

Financial Empowerment for NYC's Renters

Fiscal 2026 Subsidy: Brooklyn Public Library

Fiscal 2026 Subsidy: New York Public Library

Fiscal 2026 Subsidy: Queens Borough Public Library

Fiscal 2026 Subsidy: Research Library

Five Borough Chamber Alliance

Food Access and Benefits

Food Pantries

Foreclosure Prevention Programs

Ghetto Film School Accelerator Program Model

Green Jobs Corps Program

Hate Crimes Prevention

HIV/AIDS Faith Based Initiative

Home Loan Program

Homeless Prevention Services for Veterans

**Housing Court Answers** 

Housing Information Project

HRA Teen RAPP

Immigrant Health Initiative

Immigrant Opportunities Initiative

Information and Referral Services

Initiative for Immigrant Survivors of Domestic Violence

Initiative to Combat Sexual Assault

Innovative Criminal Justice Programs

Jill Chaifetz Helpline

Job Placement for Veterans

Job Training and Placement Initiative

Key to the City

Language Services Worker Cooperatives

Legal Information and Support for Families

Legal Services for Low-Income Immigrants

Legal Services for Low-Income New Yorkers

Legal Services for the Working Poor



Legal Services for Veterans

LGBTQIA+ Community Services

LGBTQIA+ Inclusive Curriculum

LGBTQIA+ Older Adult Services in Every Borough

LGBTQIA+ Youth All-Borough Mental Health

Low Wage Worker Support

Made in NYC

Maternal and Child Health Services

MCCAP Initiative

Mental Health Clubhouses

Mental Health Services for Veterans

Mental Health Services for Vulnerable Populations

Mental Health Workforce Retention and Development Initiative

MWBE Leadership Associations

Naturally Occurring Retirement Communities (NORC)

Neighborhood Development Grant Initiative

**New Initiative** 

New York Immigrant Family Unity Project

NYC Cleanup

Older Adult Clubs for Immigrant Populations

Older Adult Clubs for Immigrant Populations

Older Adult Clubs, Programs, and Enhancements

Older Adults Mental Health

Opioid Prevention and Treatment

Parks Equity Initiative

Peter F. Vallone Academic Scholarship

Physical Education and Fitness

Prevent Sexual Assault (PSA) Initiative for Young Adults

Pride At Work

Prisoners' Rights Project

Reproductive and Sexual Health Services

Social Adult Day Care

Social and Emotional Supports for Students

Speaker's Initiative

Sports Training and Rolemodels for Success (STARS) Initiative

Stabilizing NYC

Step In and Stop It Initiative to Address Bystander Intervention

Substance Abuse Prevention and Intervention Specialists

SU-CASA

Support for Arts Instruction



Support for Educators

Support for Immigrant and Women Workers

Support for Persons Involved in the Sex Trade

Support for Victims of Human Trafficking

Support Our Older Adults

Supportive Alternatives to Violent Encounters (SAVE)

Trans Equity Programs

Trauma Recovery Centers

Unaccompanied Minor Children and Families

Veteran Resource Centers

Veterans Community Development

Viral Hepatitis Prevention

Welcome NYC

Work-Based Learning Internships

Worker Cooperative Business Development Initiative

Wrap-Around Support for Traditional-Aged Foster Youth

Young Women's Leadership Development

YouthBuild Project Initiative



Council Member  Abreu Adams Ariola Aviles Ayala Banks BLAC Caucus Borelli Bottcher Brannan Brewer Bronx Delegation Brooklyn Delegation Brooks-Powers Caban Carr De La Rosa Dinowitz Farias Feliz Gennaro Gutierrez Hanif Hanks Holden Hudson Irish Caucus Jewish Caucus Joseph Krishnan Lee LGBTQIA+ Caucus Louis Manhattan Delegation Marmorato Marte Mealy Menin Moya Narciss Nurse Osse Paladino Powers Progressive Caucus Queens Delegation Restler Riley Rivera Salaam Salamanca Sanchez Schulman Staten Island Delegation Stevens Ung Vernikov Williams Women's Caucus Won Zhuang Council District 44
NonProfit HelpDesk  Nonprofits:

We're Here to Help YOU

#### **Purpose and Use of Funds**

* Please provide mission statement of the organization.	
rease provide mission statement of the organization.	٦
	J
* What program/service is the funding being requested for?	
what program/service is the funding being requested for:	
* Please describe the program/service that will be receiving the allocation?	
Include a description on how the requested funds will be used.	
* When will the program operate   []	
Please list days/times of program/service.	
* Please provide physical location(s) of program/service.	





Print Name

## New York City Council Discretionary Funding Fiscal Year 2026 Conflicts of Interest Disclosure

		merca diagonal					
	Legal Name of Organization						
	Federal Employee Identification Number (FEIN/EIN)						
	POSSIBLE CONFLICTS OF INTEREST WITH CITY ELECTED OFFICIALS AND THEIR ASSOCIATES						
	Report personal and financial relationships between all City Elected Officials, persons or firms associated with the City Elected Official, and the organization and its staff that could give rise to an actual conflict of interest or the appearance of a possible conflict of interest.						
	City Elected Official: Ch.68, S.2601(10)  New York City Mayor, Comptroller, Public Advocate, Borough President or Council Member						
	"Associated" Person or Firm: Ch88, S. 2601.5  Spouse, Domestic Partner, Child, Parent, Sibling of a City Elected Official: Person with whom the public servant has a business or other financial relationship Firms in which the City Elected Official has a present or potential interest Employees of the Sponsoring Council Member and / or Spouse, Domestic Partner, Child, Parent, Sibling of Such Employees						
Connection to Organization Including:  Organization's Employee, Board Member, Director, Trustee, Officer or Consultant of the organization Persons with a direct or indirect financial interest in the organization Persons who have received or will receive any direct or indirect financial benefit from the organization or from this funding							
	Attach additional sheets as needed.						
	This MUST be signed and sent in ev	ren if you have no conflicts to disclose.					
	Name, Title, Position of City Official or Associated Person	Name, Title, Position and Relationship of Person with Organization					
	Sample Disclosure: Council Member Chris Marks	Sample Disclosure: Council Member Marks serves on our board of directors					
	Sample Disclosure: Carol Smith, Council Member Marks' Chief of Staff	Sample Disclosure: Carol Smith, Chief of Staff to Council Member Marks, is one of our paid consultants					
	Sample Disclosure: Jake Jock, Council Member Marks' Deputy Chief of Staff	Sample Disclosure: Jake Jock's son owns the business that supplied equipment to a baseball team that we sponsored					
1							
2							
3							
Auth	Authorized Official:						
	Signature	Date					

Title





#### New York City Council Discretionary Fiscal Year 2026

#### CERTIFICATION OF AUTHORIZATION TO SUBMIT AND APPLICATION COMPLETENESS

#### I certify that:

- I am authorized by the organization seeking funding to complete and submit this request for funding on behalf of the organization;
- . I took reasonable steps to make sure that the information on this form is complete, true and accurate.

I understand that it is a crime to knowingly submit a request for funding that contains or may contain false information. I understand that violators are subject to prosecution.

Authorized Official: Signature		Date	
Authorized Official: Print Name		Title	
Legal Name of Organization			
Federal Employee Identification I	Number (FEIN/EIN)		
Sworn to before me this	day of	, 20	
Notary Public			



## Engage Council Members

- City Council Highly Recommends
  - Confirm there is no additional supplemental forms requested by the Council Members office
  - Council Members want to see Organizational/ Internal Capacity. Keep program/service delivery subcontract to a minimum
  - Funds are Reimbursement Based!
  - Engage with your Councilmember (all year)
    - Invite to site!!
    - Request a Conference Call if no meeting available
    - Email brochure of (or info about) services
    - Add them to your mailing (e-newsletter list)



## **ORGANIZATIONAL CAPACITY & TIMELINE**

February 19, 2025
Applications
Due

July 1, 2025 NYC Fiscal Year Begins July / August Notice of Funding Awards

August—October
Respond to Award
Tasks in PASSPort

Attend MOCS training as necessary Register Contract

Start Your Work Complete
Expenditure
Forms

Get Paid



## **ORGANIZATIONAL CAPACITY & TIMELINE**

# Remember this is a reimbursement grant!

Does your organization have the staffing and financial resources to manage?



## **Q&A**THANKS FOR JOINING US!

- Tamara Keshecki
- Owner, AINOK Consulting LLC
- https://www.ainokconsulting.com/
- https://www.linkedin.com/in/tamara-keshecki/

### **NEED MORE HELP?**

VISIT <u>WWW.NPHD.ORG</u> AND CLICK 'REQUEST HELPDESK SUPPORT' TO COMPLETE FORM